

Types of Gifts

Bequest- Designate a gift to Sacred Heart Church in your will or trust.

Charitable Gift Annuity- In return for a donation, you receive a fixed income for life.

Charitable Remainder Trust- Transfer assets irrevocably to a trust and receive an income for life with the remainder going to Sacred Heart Church.

Retained Life Estate- Gift your residence to Sacred Heart Church and retain the right to live there for the remainder of your life.

Beneficiary Designations- Include Sacred Heart Church as a beneficiary on a certificate of deposit, an annuity, an IRA, or a retirement plan.

Life Insurance- List Sacred Heart Church as a beneficiary on your life insurance policy or gift a policy you no longer need.



SACRED HEART CHURCH

101 Cottonwood Street, Emporia, Kansas 66801

620-342-1061

Giving back to Him



**SACRED
HEART
CHURCH
LEGACY SOCIETY**

***Like good stewards of the
manifold grace of God,
serve one another with whatever
gifts each of you has received.***

1 Peter 4:10

*"For where your treasure is,
there will your heart be also."
- Matthew 6:21*

Why Have a Legacy Society?

The purpose of a Legacy Society is to assist Sacred Heart Church in meeting the needs of the Parish for generations to come. **Gifts to Sacred Heart Church are acts of hope for the future.** Through God's grace and your generosity, Sacred Heart Church will be well equipped to serve future generations. The Legacy Society will honor individuals or families who remember Sacred Heart Church in their estate plans, will encourage others to consider the Parish in their estate plans, and will express appreciation to those who have included Sacred Heart Church in their estate plans.

Legacy Society Membership.

If you have included Sacred Heart Church in your estate plan, you are already qualified for Legacy Society membership. If not, including Sacred Heart Church in your estate plan now or in the future qualifies you for membership. While recognition often inspires generosity in others, you have the option to remain anonymous.

What is Planned Giving?

Planned giving refers to gifts made from assets accumulated during one's life rather than writing a check from current income. Usually these gifts are part of an overall estate plan. Examples of these types of gifts are on the back panel.

Why do people give to the church through their estate plans?

Planning an estate gift allows you to strategically accomplish both financial and charitable objectives. For many people these include preserving the family name, honoring loved ones, providing for heirs, minimizing tax burdens, and supporting the faith community they call home. Bequests to Sacred Heart Church are tax deductible for your estate taxes.

When should I include the gift in my estate plan?

Any time you are drafting or changing your will or estate plan, you may want to consider charitable legacy gifts. Your financial or legal advisor can provide professional guidance related to your specific estate. When you notify Sacred Heart Church of the intent of a gift, you **automatically** become a member of the Legacy Society.

Depending on the type of planned gift, different assets may be used to fund it. Some assets can provide more tax savings than others such as IRAs or other tax deferred assets. Some planned gifts can even provide reduced taxable income during your life. Check with your financial and legal advisors or the Catholic Foundation of Northeast Kansas at 913-647-0365 when planning your gift.

- I/We have included Sacred Heart Church in my/our will.
- I/We are considering a gift to Sacred Heart Church in my/our estate planning.
- I/We would like more information about the Sacred Heart Church Legacy Society.

Name _____ Telephone # _____
Address _____
E-mail Address _____

- I/We hereby grant permission for my/our names to be listed on the roster and other publications relating to the Sacred Heart Church Legacy Society.
- I/We wish to remain an anonymous member of the Sacred Heart Church Legacy Society.